



30 October, 2009

TATTS GROUP LIMITED'S 2009 ANNUAL GENERAL MEETING

2009 AGM Slide Presentation

Attached is a copy of the 2009 AGM slide presentation which accompanies the Chairman's and Managing Director and Chief Executive's Addresses at the Tatts Group Limited's 2009 Annual General Meeting, commencing at 2.00pm (Brisbane time), Friday 30 October, 2009.

Contact:

Michael Mangos – General Manager, External Communications – 0419 551 980

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**Annual General Meeting
30 October 2009**

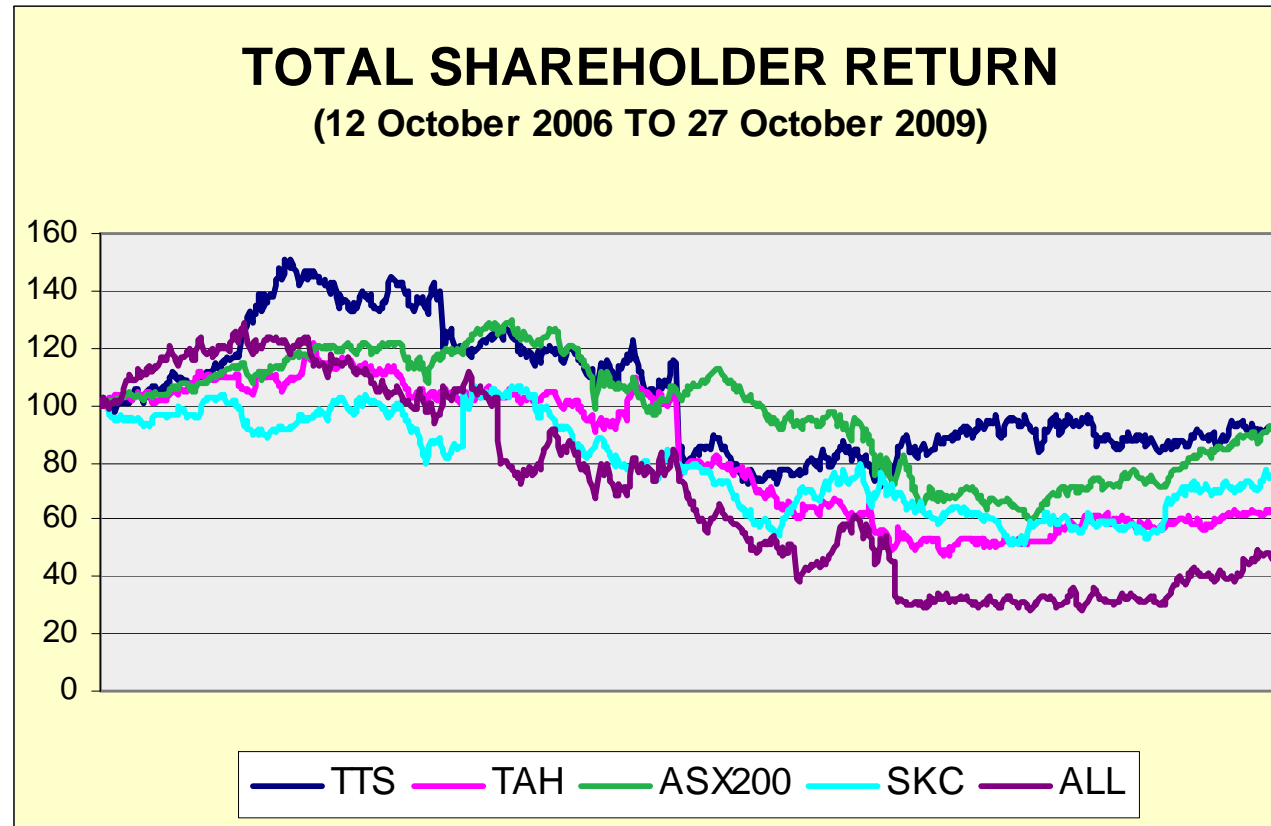


Tatts | Group

Harry Boon
Chairman

Three Years On:

- TSR relative performance;
- Diversified and more resilient group;
- Maintained high dividend payout ratio.

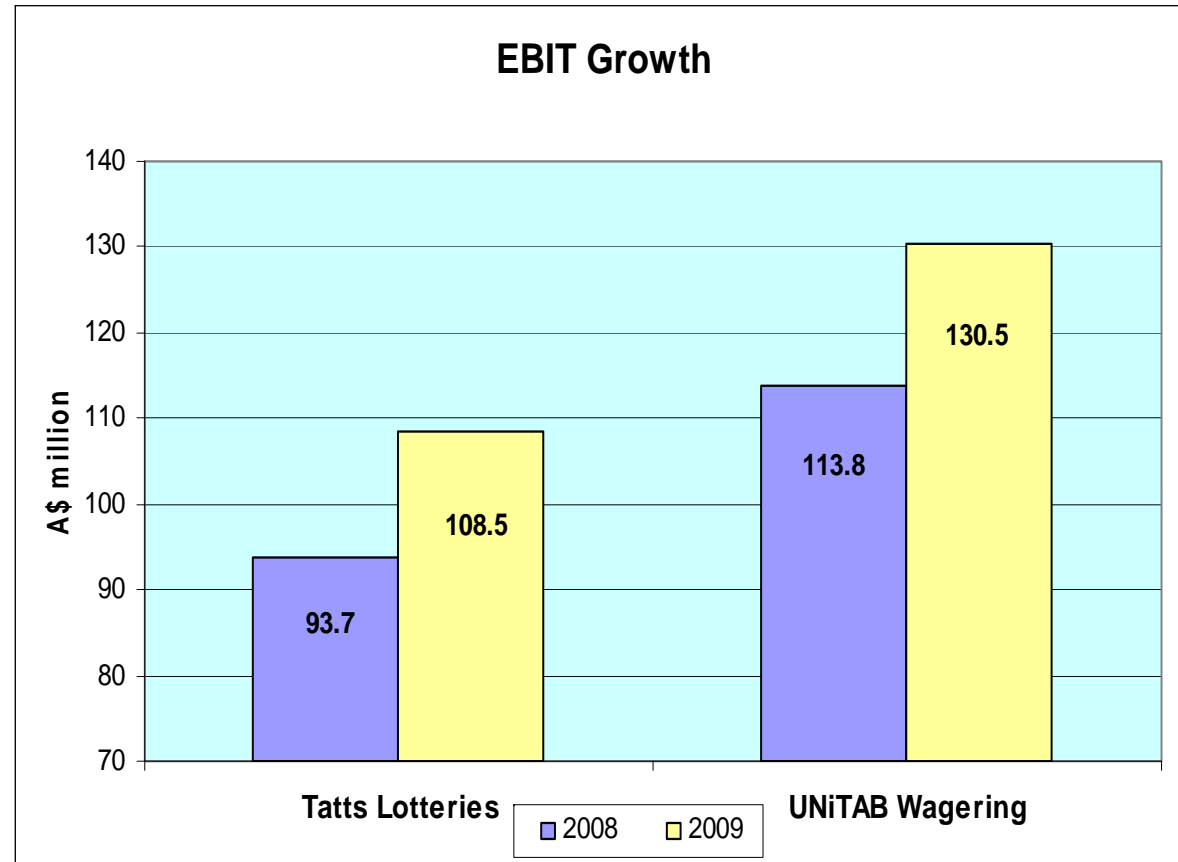


Source data: Bloomberg

Year in Review

2009 Group Results:

Revenue	\$3.3bn	↑	5.1%
EBIT	\$449.8m	↑	8.5%
NPAT	\$277.4m	↑	7.7%
Dividend	21 cps	↑	5.0%



Opportunities:

- Demonstrated execution capability;
- Drawing on our core strengths;
- Applying rigorous criteria.



Financial Management

- Consistently applying a rational and measured approach
- Strong balance sheet and credit metrics (at 30 June 2009):
 - Average net debt \$718m;
 - Net debt to EBITDA ratio around 1.2 times;
 - Interest cover of 11.4 times.

Corporate Social Responsibility

- Committed to the responsible delivery of our products;
- Supporting the communities in which we operate;
- Minimising our environmental footprint.

