



17 October, 2008

ASX RELEASE

Notice of Annual General Meeting

The Company's Annual General Meeting will be held at the Moonee Valley Racecourse, McPherson Street, Moonee Valley, Melbourne at 2.00pm (Melbourne time) on Wednesday 19 November 2008.

Attached are copies of documents relating to the Company's Annual General Meeting that will be dispatched to shareholders today.

Included in the attachments are:

- Notice of Annual General Meeting 2008 including Chairman's letter, Notice of Meeting and Explanatory Memorandum (which includes a map and directions for attending the Annual General Meeting);
- Proxy form;
- Questions from Securityholders form.

The Annual General Meeting will be webcast live on the Company's website at www.tattsgroup.com/investors.

Contact:

Michael Mangos – General Manager, External Communications – 0419 551 980

Gary Woodford – General Manager, Investor Relations – (03) 8517 7530



Tatts | Group

NOTICE OF ANNUAL GENERAL MEETING 2008

PLEASE NOTE A LOCATION MAP OF THE VENUE FOR THE MEETING APPEARS ON THE BACK OF THIS NOTICE.

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16 October, 2008

Dear Shareholder

I have much pleasure in inviting you to the Annual General Meeting (AGM) of Tatts Group Limited to be held on Wednesday 19 November 2008 at 2.00pm (Melbourne time).

The AGM will be held at the Moonee Valley Racecourse (Celebrity Room), McPherson Street, Moonee Ponds (enter through Gate 1). A venue location map is contained on the back of this notice of meeting. Registration will commence at 1.00pm. Light refreshments will be available at the conclusion of the meeting.

If you are not able to attend the AGM, you are encouraged to lodge an electronic proxy online by visiting www.tattsgroup.com/investors and selecting the AGM Proxy Voting link from the AGM section of the left hand menu. Alternatively, you can complete the enclosed personalized proxy form and return it in the envelope provided. The completed proxy form must be lodged electronically or received (as the case may be) by no later than 2.00pm, Monday 17 November 2008.

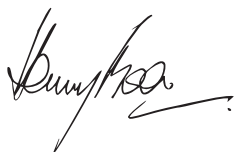
As an alternative to appointing a proxy, corporate shareholders may wish to appoint a representative. In such circumstances you will be required to complete a "Certificate of Appointment of Representative" to enable a person to attend on your behalf. A proforma of the form of this certificate can be obtained by calling 1300 367 346 within Australia or +61 3 9415 4199 outside Australia or at www.computershare.com.au.

Shareholders can submit questions in advance that they would like raised at the AGM using our interactive form. Visit www.tattsgroup.com/investors and select the Lodge an AGM question online link from the AGM section of the left hand menu. Alternatively, you can complete the enclosed form and return it in the envelope provided. We will endeavour to respond to the more frequently asked questions at the AGM.

The AGM will be webcast live for those shareholders unable to attend in person. A link to the webcast will be accessible via the Investor Relations section of our website (www.tattsgroup.com/investors). In addition, an interactive version of the Annual Report for the year ended 30 June 2008 is available at our website www.tattsgroup.com/investors.

Your participation is welcome and my fellow Directors and I look forward to seeing you at the AGM.

Yours sincerely



Harry Boon
Chairman

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Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of shareholders of Tatts Group Limited will be held in the Celebrity Room at the Moonee Valley Racecourse, McPherson Street, Moonee Ponds, on Wednesday 19 November 2008 commencing at 2.00pm (Melbourne time).

Items of business

1. Chairman and Chief Executive Presentations

2. Financial Statement and Reports

To receive and consider the Financial Report for the Company and its controlled entities for the period ended 30 June 2008 together with the Directors' Report and the Auditor's Report as set out in the Annual Report.

3. Re-election of Directors

To consider and if thought fit, to pass the following resolutions as ordinary resolutions:

- a. "That Mr Julien Playoust who retires in accordance with the Constitution, being eligible, be re-elected as a Director of the Company."
- b. "That Mr Kevin Seymour who retires in accordance with the Constitution, being eligible, be re-elected as a Director of the Company."

4. Remuneration Report

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

"That the Remuneration Report forming part of the Directors' Report for the period ended 30 June 2008 be adopted."

Please note that the vote on this resolution is advisory only, and does not bind the Directors or the Company.

By Order of the Board



Penny Grau

Company Secretary

Dated 25 September, 2008

Important Notes

Proxy Forms

A proxy form is enclosed. To be valid, proxies must be received by one of the following methods not less than 48 hours before the commencement of the meeting or any adjournment of the meeting:

- (a) electronically, by visiting www.tattsgroup.com/investors and selecting the **AGM Proxy Voting** link from the **AGM section** of the left hand menu and following the instructions provided;
- (b) by mail or in person at the registered office of the Company or to the Company's Share Registry, Computershare Investor Services Pty Limited at:

By mail: GPO Box 242, Melbourne, Victoria 3001, Australia

Or

In person: Yarra Falls, 452 Johnston Street, Abbotsford, Victoria 3067, Australia; or
- (c) by facsimile to the Company's Share Registry on 1800 783 447 within Australia or +61 3 9473 2555 from outside Australia or to the Company on +61 3 8517 7752.

A member entitled to attend and vote at the AGM is entitled to appoint a proxy. A proxy can be an individual or a body corporate. A proxy need not be a member. If a member is entitled to cast two or more votes they may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints two proxies and the proportion or the number of the member's votes each proxy may exercise is not specified, each proxy may exercise half the votes. If more than one proxy for a member is present at the meeting, neither may vote on a show of hands. If you require a second proxy form, please contact Computershare Investor Services Pty Limited from within Australia on 1300 367 346 and from outside Australia on +61 3 9415 4199.

A paper proxy form must be signed by the member or the member's attorney. In the case of shares held jointly by two or more persons, all joint holders must sign the paper proxy form. Electronic proxy forms do not need to be signed as they will be authenticated electronically. Where a paper proxy form is executed by an attorney, the relevant power of attorney (or a certified copy of the power of attorney) must be received by the Company's Share Registry or the Company not less than 48 hours before the commencement of the meeting or any adjournment of the meeting (refer delivery details above). A proxy cannot be appointed online if they are appointed under power of attorney or similar authority.

A member of the Company which is a body corporate and which is entitled to attend and vote at the meeting, or a proxy which is a body corporate and which is appointed by a member of the Company entitled to attend and vote at the meeting, may appoint a person to act as its representative at the meeting by providing that person with a 'Certificate of Appointment of Representative'.

A proforma of this certificate can be obtained by calling 1300 367 346 within Australia and from outside Australia on +61 3 9415 4199 or at www.computershare.com.au. A copy of the signed Certificate of Appointment of Representative, or other evidence satisfactory to the Chairman of the meeting, must be produced prior to admission to the meeting.

Voting entitlements

Pursuant to Regulation 7.11.37 of the Corporations Regulations, the Directors have determined that the shareholding of each shareholder for the purposes of ascertaining voting entitlements for the AGM will be as it appears in the share register at 7:00pm (Melbourne time) on Monday 17 November 2008.

Explanatory Memorandum

Introduction

This Explanatory Memorandum provides information for shareholders in respect of Items 2 to 4 to be considered at the AGM of the Company to be held in the Celebrity Room at the Moonee Valley Racecourse, McPherson Street, Moonee Ponds on Wednesday 19 November 2008 commencing at 2.00pm (Melbourne time).

Item 2 - Financial Reports

The Corporations Act 2001 (Cth) (*Corporations Act*) requires the Financial Report, Directors' Report and Auditor's Report to be laid before the meeting. There is no requirement in the Corporations Act or the Company's Constitution for shareholders to vote on, approve or adopt these Reports. Shareholders will have a reasonable opportunity at the meeting to ask questions and make comments on these Reports and on the management of the Company.

The auditor of the Company is required to attend the meeting and will be available to take shareholders' questions and comments about the conduct of the audit and the content of the Auditor's Report. Shareholders may submit questions to the auditor on these matters for response at the meeting. To lodge online, visit www.tattsgroup.com/investors and select the **Lodge an AGM question online** link from the **AGM section** of the left hand menu. Alternatively, shareholders may forward written questions on the enclosed form which should be returned in the enclosed reply paid envelope.

Questions may be submitted up to five business days before the meeting. The Company is required by law to forward all questions to the auditor and the auditor is required to prepare a list of questions that the auditor considers are relevant to the conduct of the audit and the content of the Auditor's Report. The auditor may omit questions that are the same in substance as other questions and questions that are not received in a timely manner. At the meeting, the Chairman will give the auditor a reasonable opportunity to answer the questions on the question list. The list of questions prepared by the auditor will be available within the **AGM section** of the Company's website, www.tattsgroup.com/investors, prior to the meeting. In addition, copies of the list of questions will be available at the meeting.

The auditor of the Company will also be available to take shareholders' questions at the meeting regarding accounting policies adopted by the Company in relation to the preparation of the financial statements, the preparation and content of the Auditor's Report and the independence of the auditor in relation to the conduct of the audit.

Item 3 - Re-election of Directors

Mr Playoust was elected to the Board on 21 November 2005 and Mr Seymour was elected to the Board on 30 November 2006, previously having been appointed on 12 October 2006 as part of the merger with UNITAB Limited. In accordance with the Company's Constitution, a Director must retire from office no later than the longer of the third AGM or three years following that Director's

last election or appointment. Therefore, Messrs Playoust and Seymour will retire on 21 November 2008 and 30 November 2009 respectively unless they stand for re-election at this AGM.

Following are details in relation to the individuals standing for re-election.

Julien Playoust

Julien is Managing Director of AEH Group, a Sydney-based investment company. His professional career includes management consulting with Andersen Consulting and Accenture. He has experience in mergers and acquisitions, strategy, change, technology and supply-chain programs within consumer discretionary, property, finance and resource sectors.

Julien is a Director of private equity company MGB Equity Growth Pty Limited, Trustee of the Art Gallery NSW Foundation and on the Advisory Board of The Nature Conservancy.

Julien is a Member of the Australian Institute of Company Directors, Australian Institute of Management, Royal Australian Institute of Architects and The Executive Connection.

Julien holds a Masters of Business Administration from AGSM, Bachelor of Architecture, First Class Honours, Bachelor of Science from Sydney University and a Company Director Course Diploma from Australian Institute of Company Directors.

Julien is Chairman of the Remuneration Committee, a member of the Audit, Risk and Compliance Committee and a member of the Governance and Nomination Committee. The Board has determined that Julien is an independent Director.

Kevin Seymour

Kevin is Executive Chairman of the Seymour Group which is one of the largest private property development companies in Queensland. He has substantial experience in the equities market in Australia. Kevin also has extensive management and business experience including company restructuring. Kevin was previously the independent Chairman of the Queensland Government and Brisbane City Council's Brisbane Housing Company Limited and Chairman of Briz31 Community TV. Kevin has served on the Lord Mayor's Drugs Taskforce and is an Honorary Ambassador for the City of Brisbane.

Kevin is Chairman of Watpac Limited (Director since May 1996) and Deputy Chairman of Ariadne Australia Limited (Director since December 1992), both ASX listed companies. He is Deputy Chairman of Queensland Harness Racing Limited and also holds board positions with several private companies in Australia.

Kevin is a member of the Audit, Risk and Compliance Committee and a member of the Governance and Nomination Committee. The Board has determined that Kevin is an independent Director.

A review of the retiring Directors' performance during the period of their directorship has been undertaken. The Directors who are the subject of each Resolution have abstained from making a recommendation in relation to their own re-election. The Directors not directly involved in each Resolution unanimously recommend that shareholders vote in favour of Resolutions 3(a) and 3(b). The Chairman of the meeting intends to vote undirected proxies in favour of each of Resolutions 3(a) and 3(b).

Item 4 - Remuneration Report

The Corporations Act requires a resolution in relation to the Remuneration Report to be included in the business of the AGM. There will be an opportunity for shareholders at the meeting to comment on, and ask questions about, the 2008 Remuneration Report. The Remuneration Report is available on pages 24 to 38 of the Annual Report. It can also be accessed electronically at www.tattsgroup.com/investors.

The vote on the proposed resolution in Item 4 is advisory only and will not bind the Directors or the Company. However, the Board will take the outcome of the vote into consideration when reviewing the remuneration practices and policies of the Company.

The Chairman of the meeting intends to vote undirected proxies in favour of the adoption of the Remuneration Report.

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Enter via Gate 1, McPherson Street (opposite Coats Street)

How to get to Moonee Valley

By Train:

Broadmeadows line from Flinders St Station stops at Moonee Ponds Station, 10 minute walk down Puckle St to MVRC.

By Tram:

No 59 from Elizabeth St arrives directly to Moonee Ponds Junction. MVRC main entrance is a 200 metre walk.

Melway Ref: 29 A7

Parking:

Free parking is available at the venue. Enter via Gate 1, McPherson Street (opposite Coats Street)



Tatts Group

Tatts Group Limited
ABN 19 108 686 040

000001 000 TTS
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Lodge your vote:



Online:

www.tattsgroup.com/investors and select the AGM Proxy Voting link from the AGM section



By Mail or In Person:

Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Share Registry

Yarra Falls, 452 Johnston Street
Abbotsford VIC 3001 Australia

Registered Office

615 St Kilda Road
Melbourne VIC 3004 Australia

By Fax:

(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555
(company) +61 3 8517 7752

For all enquiries call:

(within Australia) 1300 367 346
(outside Australia) +61 3 9415 4199

Proxy Form



Vote online or view the annual report, 24 hours a day, 7 days a week:

www.tattsgroup.com/investors



Cast your proxy vote



Access the annual report



Review and update your securityholding

Your secure access information is:

Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

For your vote to be effective it must be received by 2:00pm on Monday 17 November 2008

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote as they choose, if they choose to vote. If you mark more than one box on an item your vote will be invalid on that item. If your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. Fractions of votes will be disregarded. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf. If you require an additional proxy form please contact our registry on the numbers provided above, return both forms together in the same envelope, or in the same fax.

A proxy need not be a securityholder of the Company.

Signing Instructions for Postal Forms

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.computershare.com.

Comments & Questions: If you have any comments or questions for the company, please use the enclosed form and return with this form. Questions can also be submitted in advance using the interactive form in the 'investors' section of our website. www.tattsgroup.com/investors

GO ONLINE TO VOTE,
or turn over to complete the form

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark to indicate your directions

STEP 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of Tatts Group Limited hereby appoint

the Chairman of the meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Tatts Group Limited to be held at Moonee Valley Racecourse (Celebrity Room), McPherson Street, Moonee Ponds VIC on Wednesday 19 November 2008 at 2.00pm and at any adjournment of that meeting.

STEP 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Item 3(a)	Re-election as Director of the Company - Mr Julien Playoust	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 3(b)	Re-election as Director of the Company - Mr Kevin Seymour	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 4	Adoption of the Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name _____

Contact Daytime Telephone _____

Date ____/____/____



Tatts | Group

Tatts Group Limited
ABN 19 108 686 040

All correspondence to:
Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Questions from Securityholders

The Annual General Meeting (AGM) of Tatts Group Limited will be held on Wednesday 19 November 2008 at 2:00pm. Securityholders are invited to register questions in advance of the AGM.

This form may also be used to submit a written question to the auditor if the question is relevant to the content of the auditor's report or the conduct of the audit of the financial report to be considered at the AGM.

In the course of the AGM we intend to respond to the more frequently asked questions. Responses to the more frequently asked questions will be available on the Tatts Group Limited website after the AGM.

Securityholder questions must be received by Wednesday 12 November 2008. Questions can be submitted online at www.tattsgroup.com/investors by selecting the Lodge an AGM question online link from the AGM section on the left hand menu. Alternatively please return this form to our Share Registry, Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001 or by facsimile to 1800 783 447 (within Australia) or 61 3 9473 2555 (outside Australia). The envelope provided for the return of your proxy form may also be used for this purpose.

Securityholder's Name

Securityholder Reference Number (SRN)

OR

Holder Identification Number (HIN)

Question/s

Please tick if it is a question directed to the Auditor

1. _____
- _____
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2. _____
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4. _____
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5. _____
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